

# Full Alliance Group Inc.

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## Supplemental Information

Material Corporate Events

February 24, 2023

## **Entry into Material Definitive Agreements**

### Agreement and Plan of Merger

On January 22, 2023, Full Alliance Group, Inc., trading symbol “FAGI” (“the Company”) entered into an Agreement and Plan of Merger with Bio Lab Naturals, Inc., a Florida corporation. According to the terms of the Agreement, Full Alliance Group acquired all the outstanding shares of Bio Lab Naturals, Inc., in exchange for Twenty-five million (25,000,000) Class C Preferred Shares and Thirty-four million one hundred and thirty-six thousand nine hundred and ten (34,136,910) Class D Preferred shares, after the exchange, Full Alliance Group owns one hundred (100%) percent of Bio Lab Naturals common stock, and it becomes a wholly-owned subsidiary of Full Alliance Group, (the “Agreement”).

Founded in 2000, Bio Lab Naturals, Inc. through its FDA-registered wholly-owned subsidiary Pure Solutions, Inc. manufactures supplement products for white/private label customers and its in-house brand Pure Factors.

Pure Solutions is a developer, manufacturer, wholesale distributor of dietary supplements and cosmeceuticals with 22 years of experience and a proven track record of developing for the next niche market.

Pure Solutions was built on the simple principles of using the highest quality ingredients, producing products with the greatest possible efficacy, and providing its partners with unsurpassed customer service — all at a fair price. From day one, the company has specialized in custom product development and FDA-compliant contract manufacturing, with a passion for cutting-edge formulations and innovative product selection.

Now, housed in a state-of-the-art 25,000 square-foot facility in Tampa Florida, Pure Solutions remains committed to its founding principles and is ready to expand its operations as it is seeking its cGMP certification. Pure Solutions is actively growing its customer base through joint ventures, partnerships, exclusive manufacturing agreements, by adding diversity to its in-house product line.

Pure Solutions provides its clients with best-in-class dietary supplements at competitive pricing creating a win-win for Pure Solutions clients and their customers.

Pure Solutions specializes in:

White Label Formulations  
Product Research & Development  
Manufacturing liquids, capsules, powders and gels  
Domestic & International Distribution

<https://purefactorsusa.com/>

Bio Labs is looking to grow through additional product offerings to its customers and is working organically and through strategic opportunities to acquire such skill set so health and wellness companies can have a one-stop shop for all its needs such as Logistics, Marketing, Distribution, and Back Office services such as call center support, accounting, merchant processing, design services, etc.

#### Completion of Acquisition or Disposition of Assets

See disclosures under the heading “Entry into Material Definitive Agreements.”

#### Sales of Equity Securities

See disclosures under the heading “Entry into Material Definitive Agreements.”

Dated: February 24, 2023

FULL ALLIANCE GROUP INC.

*/s/ Ryan Gresham*

Ryan Gresham  
Director